

7th February 2013

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 508869

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
**Scrip Code -
APOLLOHOSP**

The National Stock
Exchange,
2nd Floor, Isphani Centre,
Door No 123-124
Nungambakkam High Road,
Nungambakkam,
Chennai - 600 034
**Scrip Code -
APOLLOHOSP**

Dear Sir,

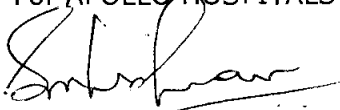
Sub: - Board Meeting held on 7th February 2013

Further to our letter dated 21st January 2013, we wish to inform that the Board of Directors at its meeting held on 7th February 2013 has approved the Unaudited financial results for the quarter/nine months ended 31st December 2012 as per annexure enclosed. Copy of the Limited Review Report on the above results submitted by the Statutory Auditors of the Company is also enclosed.

Kindly take note of the same in your records.

Thanking you,

Yours faithfully,
For APOLLO HOSPITALS ENTERPRISE LIMITED



S.M. KRISHNAN
Sr. GENERAL MANAGER - FINANCE
AND COMPANY SECRETARY

CC : The Secretary,
Luxembourg Stock Exchange,
B.P. 165,
L-2011 Luxembourg.

**Ref : ISIN US0376081065 - Rule 144a GDR
ISIN US0376082055 - Reg. S GDR**

Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
450 Fifth Street, N.W.
Washington, D.C
20549-0302

File No. 82-34893

Apollo Hospitals Enterprise Limited

Regd. Office : No. 19 Bishop Gardens, Raja Annamalaipuram, Chennai - 28

Statement of Standalone Unaudited Financial Results for the Quarter/Nine Months Ended 31st December 2012

PART - I

(Rs. in Lakhs)

Sno	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
1	Income from Operations						
	(a) Net Sales/Income from Operations	85579	83632	71475	246950	205551	280007
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income (a+b)	85579	83632	71475	246950	205551	280007
2	Expenditure						
	(a) Cost of material consumed	26062	21339	18694	69703	58140	78466
	(b) Purchase of stock-in-trade	22223	22550	18549	64624	50419	68988
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(4024)	(364)	80	(6568)	(1260)	(1907)
	(d) Employee benefit expense	13575	13049	10860	39198	31429	42851
	(e) Depreciation & amortisation expense	2755	2699	2433	7965	6705	9113
	(f) Other expenditure	10892	10353	9692	31996	28390	39875
	(g) Selling and Distribution Expenses	2212	2306	1452	5920	3995	5294
	Total Expenditure	73695	71932	61760	212838	177818	242680
3	Profit from Operations before Other Income, Finance Cost & Exceptional items (1 - 2)	11884	11700	9715	34112	27733	37327
4	Other Income	804	1437	1036	2648	2139	2785
5	Profit from ordinary activities before finance cost & Exceptional items (3 + 4)	12688	13137	10751	36760	29872	40112
6	Finance Costs	1933	1883	1568	5184	4811	6360
7	Profit from ordinary activities after finance costs but before Exceptional items (5 - 6)	10755	11254	9183	31576	25061	33752
8	Exceptional Items	-	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7 + 8)	10755	11254	9183	31576	25061	33752
10	Tax expense						
	Net Current Tax	1250	1607	724	4092	3662	4355
	Deferred	1442	1323	1994	4123	4231	6298
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9 - 10)	8064	8324	6465	23362	17168	23099
12	Extraordinary item	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	8064	8324	6465	23362	17168	23099
14	Paid-up equity share capital (Face value Rs.5/- per share)	6956	6956	6723	6956	6723	6723
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						224633
16	Paid up Debt Capital	31900	32500	10000	31900	10000	20000
17	Earnings Per Share						
	Before Extraordinary Item (Rs. 5/- of each)						
	Basic	*5.80	*6.02	*4.89	*17.00	*13.31	17.72
	Diluted	*5.80	*5.98	*4.75	*16.79	*12.88	17.16
	After Extraordinary Item (Rs. 5/- of each)						
	Basic	*5.80	*6.02	*4.89	*17.00	*13.31	17.72
	Diluted	*5.80	*5.98	*4.75	*16.79	*12.88	17.16
18	Debt Equity Ratio (DER) (Times)	0.37	0.32	0.27	0.37	0.27	0.26
19	Debt Service Coverage Ratio (DSCR) (Times)	4.11	3.97	3.48	3.85	2.99	2.63
20	Interest Service Coverage Ratio (ISCR) (Times)	7.61	7.97	8.23	8.28	7.27	7.41
21	Debenture Redemption Reserve	-	-	-	-	-	1,700

* Not Annualised

(i) DER = Loan funds/Networth

(ii) DSCR = Profit Before Interest & Depreciation and after Tax / (interest on loans + long term debt obligations paid during the period)

(iii) ISCR = Profit Before Interest and Tax / Interest

PART - II : Select Information for the Quarter/Nine Months Ended 31st December 2012

A	Particulars of Shareholding :	Quarter Ended 31st December 2012			Nine Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
1	Total Public Shareholding :						
	(a) Number of Shares	86,162,036	86,042,561	88,195,001	86,162,036	88,195,001	84,599,532
	(b) Percentage of Shareholding	61.93%	61.85%	65.59%	61.93%	65.59%	62.91%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	No. of Shares	19,457,172	19,717,172	24,440,172	19,457,172	24,440,172	22,440,172
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	40.72%	41.26%	54.91%	40.72%	54.91%	50.41%
	Percentage of shares (as a % of the total share capital of the company)	13.99%	14.17%	18.18%	13.99%	18.18%	16.69%
	b) Non-Encumbered						
	No. of Shares	28,331,282	28,069,957	20,071,445	28,331,282	20,071,445	22,071,445
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	59.28%	58.74%	45.09%	59.28%	45.09%	49.59%
	Percentage of shares (as a % of the total share capital of the company)	20.36%	20.18%	14.93%	20.36%	14.93%	16.41%
B	Investor Complaints	Quarter Ended 31st December 2012					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	55					
	Disposed off during the quarter	55					
	Remaining unresolved at the end of the quarter	Nil					

For APOLLO HOSPITALS ENTERPRISE LIMITED

Suneeta Reddy

SUNEETA REDDY
Joint Managing Director

Apollo Hospitals Enterprise Limited

Regd. Office : No. 19 Bishop Gardens, Raja Annamalaipuram, Chennai - 28

Segment Reporting under Clause 41 of the Listing Agreement with Stock Exchanges for the Quarter/Nine Months Ended 31st December 2012

(Rs.in Lakhs)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
1. Segment Revenue (Net Sales / Income from each segment)						
a) Healthcare Services	56527	55886	49027	165403	143314	194015
b) Pharmacy	29054	27763	22463	81583	62286	86058
c) Others	804	1437	1036	2648	2139	2785
TOTAL	86385	85086	72526	249634	207739	282858
Less : Intersegmental Revenue	2	17	15	36	49	66
Net Sales / Income from Operations	86383	85069	72511	249598	207690	282792
2. Segment Results (profit (+) / loss (-) before Tax and Interest from each segment)						
a) Healthcare Services	11338	11113	9497	32600	27313	36546
b) Pharmacy	546	587	218	1512	420	781
c) Others	804	1437	1036	2648	2139	2785
TOTAL	12688	13137	10751	36760	29872	40112
Less:(i) Interest (Net)	1933	1883	1568	5184	4811	6360
(ii) Other unallocable expenditure net of unallocable income	-	-	-	-	-	-
Profit Before Tax	10755	11254	9183	31576	25061	33752
3. Capital Employed (Segment Assets-Segment Liabilities)						
a) Healthcare Services *	286874	268875	218013	286874	218013	225206
b) Pharmacy	30227	29349	26860	30227	26860	27158
c) Others	57158	53443	54144	57158	54144	44568
TOTAL	374259	351667	299017	374259	299017	296932

*includes capital employed in various hospital projects under construction

	47,634	43,553	17,477	47,634	17,477	20,094
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Notes :

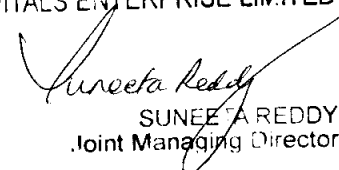
- 1) The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 7th February 2013. Limited Review of these results as required under Clause 41 of the Listing Agreement has been carried out by the Statutory Auditors
- 2) Outstanding Global Depository Receipts (GDRs) as on 31st December 2012 were 5,174,669 constituting 3.72% of the total no. of shares of the company
- 3) Previous quarter/period's figures have been regrouped/rearranged wherever necessary to conform to the requirements of revised Schedule VI of the Companies Act, 1956.

for APOLLO HOSPITALS ENTERPRISE LIMITED

Place : Chennai
Date : 7th February 2013

DR. PRATHAP C REDDY
Executive Chairman

For APOLLO HOSPITALS ENTERPRISE LIMITED


SUNEEJA REDDY
 Joint Managing Director

C.N. RAMACHANDRAN
B.Com., F.C.A., A.T.I.I.(Lond.)
V.C. KRISHNAN
M.A.(Eco),F.C.A.,M.B.A.,(U.S.A.)
C.N. SRINIVASAN
B.Com.,F.C.A.,M.B.I.M.(Lond.)
CHELLA K.SRINIVASAN
B.Com.,F.C.A.
R.M. NARARYANAN
M.Com.,F.C.A.,P.G.D.M.
CHELLA K.RAGHAVENDRAN
B.Com.,F.C.A.,D.I.S.A.(I.C.A.)

MESSRS. S. VISWANATHAN

CHARTERED ACCOUNTANTS
17, Bishop Wallers Avenue (West)
Mylapore, Chennai - 600 004.

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24994423
24994510
Fax : 91-44-24994510
E-mail : sviswa@eth.net
Website : www.sviswanathan.com

BRANCHES:

27/34, 2nd Floor, Nandidurg Road, Jayamahal Extension,
Bangalore - 560 046. Tel. : 0-80-23530535
50, Fifty Feet Road, Krishnaswamy Nagar,
Ramanathapuram, Coimbatore - 641 045. Tel : 94-422-4367065

To
Board of Directors of Apollo Hospitals Enterprise Limited

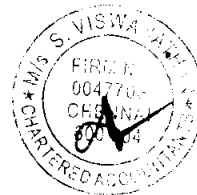
We have reviewed the accompanying statement of Unaudited Financial Results of Apollo Hospitals Enterprise Limited for the Quarter and Nine months ended on 31st December, 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Chennai
Date: 07.02.2013

For M/s S Viswanathan
Chartered Accountants
Firm Regn No.: 004770S



V C Krishnan
V C Krishnan
Partner
Membership No: 022167