

Apollo Hospitals Enterprise Limited

Corporate Identity Number : L85110TN1979PLC008035

Regd. Office : No. 19 Bishop Gardens, Raja Annamalaipuram, Chennai - 28, Tamil Nadu

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Statement of Standalone Unaudited Financial Results for the Quarter Ended 30th June 2014

PART - I

(Rs.in Lakhs)

Sno	Particulars	Quarter Ended			Year Ended
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
		Reviewed	Audited	Reviewed	Audited
1	Income from Operations				
	(a) Net Sales/Income from Operations	105372	99818	89504	386163
	(b) Other Operating Income	-	-	-	-
	Total Income (a+b)	105372	99818	89504	386163
2	Expenditure				
	(a) Cost of material consumed	28915	23917	23103	95160
	(b) Purchase of stock-in-trade	31479	28443	24992	109628
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(5073)	(1033)	(1725)	(4599)
	(d) Employee benefit expense	17072	16270	13906	61022
	(e) Other expenditure	14373	14141	12503	53278
	(f) Selling and Distribution Expenses	2977	3075	2131	10288
	Total Expenditure	89743	84813	74910	324777
3	Profit / (Loss) from Operations before Other Income, Finance Cost, Depreciation and Amortization (1) - (2)	15629	15005	14594	61386
4	Depreciation & amortisation expense	3992	3312	3073	12908
5	Profit from Operations before Other Income, Finance Cost & Exceptional items (3) - (4)	11637	11693	11521	48478
6	Other Income	645	703	616	2246
7	Profit from ordinary activities before finance cost & Exceptional items (5) + (6)	12282	12396	12137	50724
8	Finance Costs	1892	2094	2047	8707
9	Profit from ordinary activities after finance costs but before Exceptional items (7)-(8)	10390	10302	10090	42017
10	Exceptional Items	-	-	-	-
11	Profit (+) / Loss (-) from Ordinary Activities before tax (9)+(10)	10390	10302	10090	42017
12	Tax expense				
	Current Tax (MAT)	10	(88)	13	0
	Deferred	2106	2256	2183	8945
13	Net Profit (+) / Loss (-) from Ordinary Activities after tax (11)-(12)	8274	8134	7894	33072
14	Extraordinary item	-	-	-	-
15	Net Profit (+) / Loss (-) for the period (13+14)	8274	8134	7894	33072
16	Paid-up equity share capital (Face value Rs.5/- per share)	6956	6956	6956	6956
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				289516
18	Paid up Debt Capital	31900	31900	31900	31900
19	Earnings Per Share*				
	Before Extraordinary Item (Rs. 5/- of each)				
	Basic (Rs.)	*5.95	*5.85	*5.67	23.77
	Diluted (Rs.)	*5.95	*5.85	*5.67	23.77
	After Extraordinary Item (Rs. 5/- of each)				
	Basic (Rs.)	*5.95	*5.85	*5.67	23.77
	Diluted (Rs.)	*5.95	*5.85	*5.67	23.77
20	Debt Equity Ratio (DER) (Times)	0.36	0.35	0.35	0.35
21	Debt Service Coverage Ratio (DSCR) (Times)	3.65	3.43	2.93	3.67
22	Interest Service Coverage Ratio (ISCR) (Times)	4.55	4.01	4.82	4.49
23	Debt Redemption Reserve	-	-	-	8125

* Not annualised

(i) DER = Loan funds/Networth

(ii) DSCR = Profit Before Interest & Depreciation and after Tax / (Interest on loans + long term debt obligations paid during the period)

(iii) ISCR = Profit Before Interest and Tax / Interest

PART - II : Select Information for the Quarter Ended 30th June 2014

A	Particulars of Shareholding :	30.06.2014	31.03.2014	30.06.2013	31.03.2014
1	Total Public Shareholding (a) Number of Shares	90,297,615	90,275,661	90,337,563	90,275,661
	(b) Percentage of Shareholding	64.90%	64.89%	64.93%	64.89%
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	No. of Shares	30,189,364	30,189,364	26,222,172	30,189,364
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	63.17%	63.17%	54.87%	63.17%
	Percentage of shares (as a % of the total share capital of the company)	21.70%	21.70%	18.85%	21.70%
	b) Non-Encumbered				
	No. of Shares	17,599,090	17,599,090	21,566,282	17,599,090
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	36.83%	36.83%	45.13%	36.83%
	Percentage of shares (as a % of the total share capital of the company)	12.65%	12.65%	15.50%	12.65%
B	Investor Complaints	Quarter Ended 30th June 2014			
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	30			
	Disposed off during the quarter	30			
	Remaining unresolved at the end of the quarter	Nil			

For APOLLO HOSPITALS ENTERPRISE LTD.

Suneta Reddy
 Managing Director

Apollo Hospitals Enterprise Limited

Regd. Office : No. 19 Bishop Gardens, Raja Annamalaipuram, Chennai - 28

**Segment Reporting under Clause 41 of the Listing Agreement with
Stock Exchange for the Quarter Ended 30th June 2014**

(Rs.in Lakhs)

Particulars	Quarter Ended			Year Ended
	30.06.2014	31.03.2014	30.06.2013	31.03.2014
	Reviewed	Audited	Reviewed	Audited
1. Segment Revenue (Net Sales / Income from each segment)				
a) Healthcare Services	66759	63340	59089	249709
b) Pharmacy	38622	36485	30422	136484
c) Others	646	703	616	2246
TOTAL	106027	100528	90127	388439
Less : Intersegmental Revenue	9	7	7	30
Net Sales / Income from Operations	106018	100521	90120	388409
2. Segment Results (profit (+) / loss (-) before Tax and Interest from each segment)				
a) Healthcare Services	10913	10724	10871	45051
b) Pharmacy	723	969	650	3427
c) Others	646	703	616	2246
TOTAL	12282	12396	12137	50724
Less:(i) Interest (Net)	1892	2094	2047	8707
(ii) Other unallocable expenditure net of un-allocable income	-	-	-	-
Profit Before Tax	10390	10302	10090	42017
3. Capital Employed (Segment Assets-Segment Liabilities)				
a) Healthcare Services *	350397	346805	298652	346805
b) Pharmacy	34728	33337	33048	33337
c) Others	22049	24287	47929	24287
TOTAL	407174	404429	379629	404429

*includes capital employed in various hospital projects under construction

	54,969	48,096	44,912	48,096
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Notes :

- 1) The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12th August 2014. Limited Review of these results as required under Clause 41 of the Listing Agreement has been carried out by the Statutory Auditors
- 2) Outstanding Global Depository Receipts (GDRs) as on 30th June 2014 were 10,39,090 constituting 0.75% of the total no. of shares of the company
- 3) During the quarter ended 30.06.2014, the company has aligned the useful lives of its fixed assets with those specified in Part C of Schedule II to the Companies Act, 2013 for all classes of assets. As a result, the depreciation for the quarter ended 30.06.2014 is provided based on Part C of Schedule II to the Companies Act 2013. In the case of assets whose useful lives have ended as on 01.04.2014, the carrying value has been adjusted to the Opening Reserves as on 01.04.2014, pursuant to provisions of Schedule II to the Companies Act 2013.
- 4) Previous quarter/period's figures have been regrouped/rearranged wherever considered necessary

for APOLLO HOSPITALS ENTERPRISE LIMITED

Place : Hyderabad
Date : 12th August 2014

DR. PRATHAP C REDDY
Executive Chairman

For APOLLO HOSPITALS ENTERPRISE LTD.


Suneeta Reddy
Managing Director